

AerCap Holdings N.V. — Exchange Offer

Disclosure Pursuant to U.S. Treasury Regulations Section 1.1273-2(f)(9) for 6.450% Senior Notes Due 2027 Issued in the November 2023 Exchange Offers

On November 22, 2023, certain holders of existing notes of AerCap Ireland Capital Designated Activity Company and AerCap Global Aviation Trust (together, the “Issuers”) described below (collectively, the “Existing Notes”) exchanged their Existing Notes for the Issuers’ new series of 6.450% Senior Notes due April 15, 2027 (the “New Notes”) and, in the case of certain series, cash (the “Exchange Offers”) as follows:

CUSIP Numbers	Title of Security	Total Consideration	Principal Amount of New Notes	Cash Component
00774M BB0	1.750% Senior Notes due Oct. 29, 2024	\$960.55	\$915.56	\$45.00
00774M AM7	2.875% Senior Notes due Aug. 14, 2024	\$977.32	\$977.33	\$0
00774M AU9	1.650% Senior Notes due Oct. 29, 2024	\$959.65	\$902.16	\$57.50

Pursuant to U.S. Treasury Regulations Section 1.1273-2(f)(9), if an issuer determines that a debt instrument is traded on an established market, the issuer is required to make that determination as well as the fair market value of the debt instrument (which can be stated as the issue price of the debt instrument) available to holders in a commercially reasonable fashion, including by electronic publication, within 90 days of the date that the debt instrument is issued. As such, the Issuers concluded and hereby notify holders that the New Notes are traded on an established market for U.S. federal income tax purposes and that the issue price of the New Notes equals 100.690% of their principal amount.

Investors should consult their tax advisors regarding the particular tax consequences relating to the tax treatment of the Exchange Offers.