AERCAP

FACT SHEET

AerCap is an industry leader across all areas of aviation leasing, with a highly attractive portfolio, a diversified customer base and an order book of the most in-demand new technology assets in the world. This scale, combined with our industry-leading team and deep domain expertise, enables us to provide comprehensive and tailor-made fleet solutions that are unrivaled in the leasing business.

Industry Background

- Stable and profitable industry with growth opportunities
- Healthy and balanced demand for new and used aircraft
- ~50% of the world's commercial aircraft fleet is leased
- Fleet on operating lease has more than trebled in the past 20 years

Global Leader in Aviation

- Global platform with **unmatched breadth** and reach
- Strong earnings and cash flow generation
- Listed (AER) since 2006 on the New York Stock Exchange
- Headquartered in Dublin with offices in Shannon, Miami, Singapore, Memphis, Amsterdam, Shanghai, Dubai, Seattle, Toulouse and other locations around the world

Industry's Most Attractive Order Book

- World's largest owner of commercial aircraft
- World's largest Airbus A320neo Family lessor
- World's largest 787 owner
- World's **first lessor** of Embraer E-Jets E2

Aircraft Portfolio

- High quality and well diversified portfolio
- New technology aircraft comprise 70% of aircraft fleet
- Over 90% of AerCap's owned aircraft fleet consists of A320ceo and neo Family, A330, A350, 737NG, 737 MAX and 787 aircraft, which are the most in-demand aircraft in the world

KEY FACTS

\$71 BILLION **Total Assets** as of Dec 31, 2023

\$16.6 BILLION Of Equity as of Dec 31, 2023

~\$1.6 BILLION Of Funding Raised 1Q 2024

1,733 AIRCRAFT as of Dec 31, 2023

~1,000 ENGINES as of Dec 31, 2023

>300 HELICOPTERS as of Dec 31, 2023

338 ORDER BOOK

Over 90% of which are new technology narrowbodies as of Dec 31, 2023

~300 CUSTOMERS

Around the world

AIRCRAFT, ENGINE AND HELICOPTER LEASE AGREEMENTS EXECUTED

AIRCRAFT, ENGINES AND HELICOPTERS PURCHASED

AIRCRAFT, ENGINES AND HELICOPTERS SOLD

1Q 2024 Transactions